

Financial Aid Office
 One Shields Avenue
 (530) 752-2390

University of California
 Davis, CA 95616-8596
 financialaid.ucdavis.edu

2006-2007 VERIFICATION WORKSHEET

Federal regulations require that we verify your information; your aid cannot be released until we have reviewed your documents and verified your eligibility. Missing documents or incomplete information will delay the process. **Return this form along with the requested Federal Income Tax Returns (1040s) and all other required documents to the Financial Aid Office, UC Davis, One Shields Avenue, Davis, CA 95616. Please print and complete this form in ink; do not leave any blanks. (Please do not submit State Income Tax Returns.)**

A. STUDENT INFORMATION (PLEASE PRINT)

1. Name: _____
Last First M.I.
2. Student I.D #: _____
3. *Mailing Address: _____
Street City State Zip
- Telephone: _____ E-mail: _____
4. Living arrangements during the 2006-2007 academic year (check one):
 Residence Hall Living Off Campus Living With Parents/Relatives

***If this is a new address, update on SISweb or with the Office of the Registrar.**

B. FAMILY INFORMATION: If you were required to provide parental information on the FAFSA, you must complete all parent information and obtain parent signatures.

DEPENDENT STUDENTS, INCLUDE:

- ◆ yourself (listed)
 - ◆ your parent (s)
 - ◆ your parent (s') dependent children (if your parent (s) provide more than half support)
- Include other people as part of your family only if:**
- ◆ they lived with your parent(s) and got more than half their support from your parent(s) at the time you completed your financial aid application, *AND*
 - ◆ they will continue to get more than half their support from July 1, 2006 through June 30, 2007.

INDEPENDENT STUDENTS, INCLUDE:

- ◆ yourself (listed),
- ◆ your spouse, and
- ◆ your dependent children.

*FULL NAME <small>*Last, First, Middle Initial</small>	Date of Birth <small>Month/Day/Year</small>	RELATIONSHIP	NAME OF COLLEGE <small>(If enrolled in a degree or certification program during 2006-2007. If your sibling is enrolled at UC Davis, provide your sibling's UC Davis student I.D.)</small>
<i>Student</i>		<i>Self</i>	<i>UC Davis</i>

C. 2005 FEDERAL INCOME TAX RETURNS (We do not require any State Income Tax Returns.)

Attach a true, **signed** copy of 2005 Federal Income Tax returns filed (including all forms and schedules). Tax returns include the 2005 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you (or your spouse, or parents) did not keep a copy of the tax return, request a copy from your tax preparer or complete Form 4506 with the IRS to request copies or transcripts. We will not verify your information until we receive the necessary tax returns. **Check the box to indicate whose tax returns you are attaching to this verification worksheet:**

- Student's tax return Parent's tax return

If you or your parents/spouse are not required to file a 2005 Federal Tax Return , check the box below and tell us the source and amount of income for those who are not filing a tax return.		
	<i>Income Source</i>	<i>Amount</i>
<input type="checkbox"/> Student will not file a 2005 tax return. The source and amount of the student's income is:		
<input type="checkbox"/> Parents/spouse will not file a 2005 tax return. The source and amount of the parent's income is:		

(DO NOT LEAVE ANY QUESTIONS BLANK) If a question does not apply to your situation, write 0.

STUDENT/SPOUSE

PARENT/S

PROVIDE YEARLY AMOUNTS FOR 2005**D. OTHER UNTAXED INCOME**

A	\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$	A
	\$	Social Security <i>benefits received</i> that were not taxed (untaxed).	\$	
B				B
	\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) as reported on the W-2 Form in Boxes 12a-12d, codes D,E, F,G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$	
	\$	Child support <i>received</i> for all children. Don't include foster care or adoption payments.	\$	
	\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$	
	\$	Workers' Compensation.	\$	
	\$	Veterans' noneducation benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC), and VA Educational Work-Study Allowances.	\$	
	\$	Other untaxed income and benefits, such as disability, untaxed portions of Railroad Retirement Benefits, or Black Lung Benefits. Don't include student aid, Workforce Investment Act, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	
	\$	Cash <i>received</i> or any money paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$	
C				C
	\$	Child support <i>paid</i> because of divorce or separation. Do not include support for children in your (or your parents') household, listed on front page, Section B.	\$	
	\$	Taxable earnings from Federal Work-Study or other need-based work programs.	\$	
	\$	AmeriCorps awards--allowances and benefits.	\$	
	\$	Student grant and scholarship aid (<i>as reported to the IRS in your 2005 adjusted gross income</i>).	\$	

E. ASSET INFORMATION

\$	Cash/savings/checking accounts	\$
\$	Other Assets (<i>i.e., trust funds, stocks, money market accounts, other securities, etc.</i>)	\$
\$	Net Value of real estate <i>other than primary residence</i> (value - debt = net value)	\$
\$	Net Value Current Business or Partnership (<i>If partnership, list your % of value only</i>) (value - debt = net value)	\$
\$	Net Value of Farm (value - debt = net value)	\$

F. SIGNATURES If you are a dependent student, one parent must sign. If you are an independent, married student, your spouse must sign.

I/we certify that all information reported on or submitted with this form is complete and correct to the best of my/our knowledge. I/we understand that if I/we purposely give false or misleading information to qualify for financial aid, I/we may be subject to prosecution which may result in a fine, a prison sentence, or both.

Student's Signature: _____ Date: _____

Student's Parents' or Spouse's Signature: _____ Date: _____

- Reminders:**
- Attach copies of all 2005 Federal Income Tax return(s) including all schedules and forms. (We do not require any State Income Tax Returns.)
 - Write student name and student I.D. number on all documents returned.
 - Payments will not disburse until we have reviewed your documents and verified your eligibility.