

Financial Aid Office
One Shields Avenue
(530) 752-2390

University of California
Davis, CA 95616-8596
financialaid.ucdavis.edu

Income Tax Extension Filer's 2005 Income Information Worksheet

Student's Name: _____ Student ID #: _____

Your application for financial aid has been selected for verification. You and your spouse/parents must complete this worksheet and submit it along with a copy of the IRS Federal Income Tax Extension Form 4868. Until the actual 2005 Federal Tax returns are received and processed, ***we can offer Financial Aid for one quarter only.*** If your actual 2005 Federal Tax return is not submitted, the aid awarded will be cancelled.

INCOME AND RESOURCES	PARENT/SPOUSE	STUDENT
1. Wages (salaries, tips) <i>Attach a copy of your 2005 W-2 Form/s</i>	\$	\$
2. Interest Income <i>(Attach copies of 1099 Forms)</i>	\$	\$
3. Dividend Income	\$	\$
4. Other taxable income <i>(Social Security benefits, alimony, pensions, other real estate and investments, unemployment, capitol gains/losses, royalties, trusts)</i> Specify:	\$	\$
5. Nontaxable income <i>(Social Security benefits, child support, AFDC, veteran's benefits, IRA/KEOGH plans, Earned Income Credit)</i> Specify:	\$	\$
6. Business Income <i>(including partnerships, S corporations, and farm income)</i> Attach a signed statement of income from self-employment.	\$	\$
TOTAL INCOME	\$	\$
Comments:		

I/we agree to submit a copy of all 2005 Federal Income Tax Returns and schedules to the Financial Aid Office as soon as it is filed with the IRS. I/We understand that the student will receive financial aid (based on estimated need) for one quarter only. I/We understand that the student will be required to repay financial aid if the information submitted indicates that the student was ineligible for the amount of aid received. I/we certify to the best of my/our knowledge that the information provided here is true and correct.

Student's Signature _____ Date _____ Parent's Signature/Student Spouse's Signature _____ Date _____