

Financial Aid and Scholarships
University of California, Davis
One Shields Avenue
Davis, CA 95616-8596

FAX: (530) 752-1587
financialaid.ucdavis.edu
my.ucdavis.edu/ask_us

2016-2017 Verification Form

(Do not use this form to verify 2015-2016 information)

Student aid cannot be released until FAFSA or Dream Act Application information is verified. Please type the required information, or print clearly in ink. Do not leave any blanks. Incomplete documents will delay the release of the student's financial aid. Submit this form by mail, in person or by logging into students.my.ucdavis.edu.

A. Student Information

 Last Name, First Name, Middle Initial

 Student ID

 Street Address

 UC Davis Email Address

 City, State, Zip Code

 Phone Number (including area code)

B. Federal Tax Information

Did you update the 2016-2017 FAFSA using the IRS Data Retrieval Tool?
 This option is highly recommended for FAFSA filers.
 (does not apply to Dream Act Applicants)

Yes No*

* If your parent did not or could not use the IRS Data Retrieval Tool, you must submit your IRS Tax Return Transcript for 2015 or a signed copy, including all the schedules, of their 2015 Federal Income Tax Return.

C. List all Members in Your Household (including you)

If anyone listed below is currently or will attend college during the 2016-2017, include the Name of College. See page two for detailed information relating to this section.

Full Name	Date of Birth (Mo/Day/Yr)	Relationship to Student	Name of College <small>If your sibling will be enrolled also provide the Title IV School Code. If UC Davis student, provide UC Davis Student ID number. Check box if student is enrolled in a Graduate or Professional program.</small>
		<i>Self</i>	<i>UC Davis-001313</i>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Check here if attaching a page with additional Members in Your Household

D. Sign this Form

ACTUAL SIGNATURE REQUIRED

Each person signing this form certifies that all the information reported is complete and correct. If married, spouse's signature is optional.

WARNING: Purposely giving false or misleading information on this form may result in fines and/or jail time.

Student Signature: _____

Date: _____

Parent/Spouse Signature: _____

Date: _____

2016-2017 Verification Information Sheet

Who is included under Members in Your Household?

DIRECTIONS FOR DEPENDENT STUDENTS: List the people in your parent(s)' household, **including:**

- You and your parent(s) even if you don't live with your parents, (for the definition of who is considered a parent, visit: studentaid.ed.gov/fafsa/filling-out/parent-info) AND
 - Your parents' other children, even if they don't live with your parent(s), if:
 - your parents will provide more than half of their support from July 1, 2016 through June 30, 2017 OR
 - the children would be required to provide parental information when applying for financial aid for 2016-2017
- List other members of household if they live with your parents and your parents provide more than half of their support from July 1, 2016 through June 30, 2017.

DIRECTIONS FOR INDEPENDENT STUDENTS: List the people in your household, **including:**

- Yourself (and your spouse, if applicable), and
- Your children, if you will provide more than half of their support from July 1, 2016 through June 30, 2017, AND
- List other members of household if they live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2016 through June 30, 2017.

Who is included under number in College?

Include the name(s) of household member(s) who will be enrolled at least half time, in a degree, diploma, or certificate program at a Title IV postsecondary educational institution any time between July 1, 2016, and June 30, 2017. If you are a dependent do not include your parents.

How do I find the Title IV School Code?

Contact the school's Financial Aid Office or visit fafsa.ed.gov/FAFSA/app/schoolSearch?locale=en_EN

What is the IRS Data Retrieval Tool?

The IRS Data Retrieval Tool allows applicants who have already filed their federal income tax returns to prefill the answers to some questions on the FAFSA by transferring data from their federal income tax returns.

How do I use the IRS Data Retrieval Tool?

Log into your FAFSA to access the IRS Data Retrieval Tool and follow the instructions provided on the FAFSA. You should not use this tool if any of the following conditions apply for 2015:

- You filed an amended federal tax return
- You have not yet filed a federal tax return
- Your federal tax filing status is married filing separately
- You filed both a federal tax return and a foreign tax return

What if my parent(s) or I ...	Please provide:
Amended the tax return for 2015?	<ul style="list-style-type: none"> A Tax Return Transcript or a signed copy, including all the schedules, of your 2015 Federal Income Tax Return AND A signed copy of the IRS 1040X that was filed AND IRS Account Transcript or Record of Account
Filed a tax return extension for 2015?	<ul style="list-style-type: none"> The UC Davis Extension Worksheet AND IRS form 4868 AND 2015 W-2s and 1099s
Did not file a tax return for 2015?	<ul style="list-style-type: none"> 2015 Student Statement of Non-Filer 2015 Parent Statement of Non-Filer
Filed a Foreign Tax Return for 2015?	<ul style="list-style-type: none"> A <i>signed and translated</i> copy. Convert all figures to U.S. dollars.

How do I order a Tax Return Transcript from the IRS? (Do not submit a tax account transcript)

You have three options for getting copies of your federal tax return information. There is no fee for a tax return transcript.

- Online at irs.gov/Individuals/Get-Transcript
- By Phone at (800) 908-9946
- By mail using the IRS Form 4506T: irs.gov/pub/irs-pdf/f4506t.pdf. This form must be mailed in to the IRS.

REMEMBER TO INCLUDE YOUR UC DAVIS STUDENT ID NUMBER ON ALL DOCUMENTS SUBMITTED TO OUR OFFICE