

Financial Aid and Scholarships
University of California, Davis
One Shields Avenue
Davis, CA 95616-8596

FAX: (530) 752-1587
financialaid.ucdavis.edu
my.ucdavis.edu/ask_us

2016-2017 Asset Confirmation

Please provide asset confirmation as of your 2016-2017 FAFSA filing date.

If you were required to provide parental information on the FAFSA or Dream Act Application, you must complete all Parent Asset Information. You may submit this form by mail, in person or online by logging into students.my.ucdavis.edu.

Student Name _____

Student ID _____

Address (include apt. no.) _____

UC Davis Email _____

City _____ State _____ ZIP Code _____

Phone Number (include area code) _____

STUDENT/SPOUSE ASSET INFORMATION	AMOUNT DO NOT leave any blanks: If none please enter 0 or NA
Cash/savings/checking accounts. (Do not include student financial aid.)	\$ _____
Other Assets. (i.e., stocks, money market accounts, trust funds, other securities, etc.)	\$ _____
Net Value of Real Estate other than primary residence. Address: _____ \$ _____ - \$ _____ = Market Value MINUS Unpaid Mortgage(s) EQUALS <small>Includes: Investment real estate value includes a second home, a rental property, and the market value of land, buildings, machinery, equipment, and inventory. If more than one property, attach a separate page.</small>	\$ _____
Net Value of Business (If there are less than 100 employees, enter \$0) \$ _____ - \$ _____ = Market Value MINUS Business Debt EQUALS	\$ _____ Number of full time employees: _____
Net Value of Partnership (If there are less than 100 employees, enter \$0) Please provide the following information for each partnership that is listed on your Schedule K-1. If more than one partnership is listed on the income tax form, attach a separate page.	Partnership name: _____ Percentage of your share: _____ % Net value of percentage: \$ _____ Number of full time employees: _____
Net Value of S-Corporation Please provide the following information for each S-corporation that is listed on your Schedule K-1. If more than one corporation is listed on the income tax form, attach a separate page.	S-Corporation name: _____ Percentage of your share: _____ % Net value of percentage: \$ _____ Number of full time employees: _____
Net Value of Farm \$ _____ - \$ _____ = Market Value MINUS Unpaid Mortgage(s) EQUALS	Address: _____ \$ _____

STUDENT ID: _____

PARENT ASSET INFORMATION	AMOUNT DO NOT leave any blanks: If none please enter 0 or NA
Cash/savings/checking accounts.	\$ _____
Other Assets. (i.e., stocks, money market accounts, trust funds, other securities, etc.)	\$ _____
<p>Net Value of Real Estate other than primary residence.</p> <p>Address: _____</p> <p>\$ _____ - \$ _____ = Market Value MINUS Unpaid Mortgage(s) EQUALS</p> <p>Address: _____</p> <p>\$ _____ - \$ _____ = Market Value MINUS Unpaid Mortgage(s) EQUALS</p> <p><small>Note: Investment real estate value includes a second home, a rental property, and the market value of land, buildings, machinery, equipment, and inventory. If more than two properties, attach a separate page.</small></p>	<p>\$ _____</p> <p>\$ _____</p>
<p>Net Value of Business (If there are less than 100 employees, enter \$0)</p> <p>\$ _____ - \$ _____ = Market Value MINUS Business Debt EQUALS</p>	<p>\$ _____</p> <p>Number of full time employees: _____</p>
<p>Net Value of Partnership (If there are less than 100 employees, enter \$0)</p> <p>Please provide the following information for each partnership that is listed on your Schedule K-1.</p> <p>If more than one partnership is listed on the income tax form, attach a separate page.</p>	<p>Partnership name: _____</p> <p>Percentage of your share: _____%</p> <p>Net value of percentage: \$ _____</p> <p>Number of full time employees: _____</p>
<p>Net Value of S-Corporation</p> <p>Please provide the following information for each S-Corporation that is listed on your Schedule K-1.</p> <p>If more than one corporation is listed on the income tax form, attach a separate page.</p>	<p>S-Corporation name: _____</p> <p>Percentage of your share: _____%</p> <p>Net value of percentage: \$ _____</p> <p>Number of full time employees: _____</p>
<p>Net Value of Farm</p> <p>\$ _____ - \$ _____ = Market Value MINUS Unpaid Mortgage(s) EQUALS</p>	<p>Address: _____</p> <p>\$ _____</p>

SIGN THIS WORKSHEET: Each person signing this form certifies that all the information reported is complete and correct. If married, spouse's signature is optional.

Student: _____ Date: _____

Parent/Spouse: _____ Date: _____

WARNING: Purposely giving false or misleading information on this form may result in fines and/or jail time.

**PLEASE RETURN TO THE UC DAVIS FINANCIAL AID AND SCHOLARSHIPS OFFICE AT THE ADDRESS NOTED ABOVE.
INCOMPLETE FORMS WILL DELAY THE RELEASE OF THE STUDENT'S FINANCIAL AID.**