

IRS Data Retrieval Tool & Tax Return Transcript Information for 2018-2019

What is the IRS Data Retrieval Tool?

The [IRS Data Retrieval Tool](#) allows applicants who have already filed their federal income tax returns to prefill the answers to some questions on the FAFSA by transferring data from their federal income tax returns.

How do I use the IRS Data Retrieval Tool?

Log into your FAFSA to access the IRS Data Retrieval Tool and follow the instructions provided on the FAFSA. You should not use this tool if any of the following conditions apply for 2016:

- You have not yet filed a federal tax return
- Your federal tax filing status is married filing separately
- You filed both a federal tax return and a foreign tax return

What if my parent(s) or I ...	Please provide:
Amended the tax return for 2016?	<ul style="list-style-type: none"> • 2016 IRS Tax Return Transcript AND • A signed copy of the IRS 1040X that was filed
Filed a tax return extension for 2016?	<ul style="list-style-type: none"> • The UC Davis Extension Filer's Form AND • IRS form 4868 AND • IRS's approval of an extension beyond the automatic six-month extension for tax year 2016 AND • Confirmation of non-filing from the IRS dated on or after October 1, 2017 (Requested via IRS Form 4506-T, box #7) AND • 2016 W-2s and 1099s
Did not file a tax return for 2016?	<ul style="list-style-type: none"> • 2016 Parent or Student Statement of Non Tax-filing AND • IRS Verification of Nonfiling Letter dated on or after October 1, 2017 (Requested via IRS Form 4506-T, box #7) AND • 2016 W-2s
Filed a joint tax return but no longer married?	<ul style="list-style-type: none"> • 2016 IRS Tax Return Transcript AND • 2016 W-2s for the parent/independent student whose tax information is on the California Dream Act Application
Filed a Foreign Tax Return for 2016?	<ul style="list-style-type: none"> • A <i>signed and translated</i> copy. Convert all figures to U.S. dollars.

How do I order a Tax Return Transcript from the IRS? (Do not submit a tax account transcript)

You have three options for getting copies of your federal tax return information. There is no fee for a tax return transcript.

- Online at irs.gov/Individuals/Get-Transcript
- By Automated Phone at (800) 908-9946
- By mail using the IRS Form 4506T: irs.gov/pub/irs-pdf/f4506t.pdf. This form must be mailed in to the IRS.