

# FINANCIAL AID AND SCHOLARSHIPS HANDBOOK

THE ESSENTIAL INFORMATION STUDENTS AND PARENTS NEED TO: Apply for Financial Aid Determine Financial Aid Maintain Financial Aid Eligibility UC Davis School Code: 001313

UCDAVIS FINANCIAL AID AND SCHOLARSHIPS



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# **APPLYING FOR FINANCIAL AID**

# FREE APPLICATION FOR FEDERAL STUDENT AID

To apply for financial aid at UC Davis, students and their families complete the Free Application for Federal Student Aid (FAFSA) at *studentaid.gov*. Students who file the FAFSA by the March 2 priority deadline receive optimum consideration for limited financial aid resources.

#### Federal Student Aid ID

Before attempting to complete the FAFSA, you will need to create a Federal Student Aid (FSA) ID and password. The FSA ID and password will allow you to sign your application electronically and access your FAFSA renewal online if you are a continuing student applicant. Parents of dependent students should also create an FSA ID and password so they can also sign the FAFSA online.

#### Internal Revenue Service Data Retrieval Tool

We recommend that you file your FAFSA electronically and use the Internal Revenue Service (IRS) data retrieval process. For questions when using this tool, contact the Financial Aid Office. For questions regarding the information transferred, contact the IRS directly.

# CALIFORNIA DREAM ACT APPLICATION

The California Dream Act (AB130 and AB131) makes students attending UC Davis who are not citizens (including those who are undocumented) or permanent residents and who are exempt from paying non-resident fees under AB540, eligible for scholarships and university funds. Students must complete the California Dream Act Application (CDAA) at *dream.csac.ca.gov* by the March 2 priorityfiling deadline to receive optimum consideration for limited financial resources. Only students who are ineligible for completing the FAFSA should complete the CDAA. For more information, please visit *financialaid.ucdavis.edu*.

# CALIFORNIA GRANT APPLICATION

To apply for a California Grant (Cal Grant), FAFSA and California Dream Act applicants must file by March 2. If you are a first-time applicant, you must also provide the California Student Aid Commission (CSAC) with a completed GPA Verification Form by March 2. CSAC determines eligibility and notifies the student by sending a California Aid Report (CAR). You can monitor and manage your Cal Grant account on the CSAC website at *mygrantinfo.csac.ca.gov*. Cal Grant quarterly disbursements are prorated based on enrolled units.

# **STEPS TO APPLY**

# **FAFSA**

### 1. Prepare to Apply

Collect your and your parents' complete federal income tax return transcript, Social Security numbers, W-2 form(s) and any other records of income and assets, if applicable.

### 2. Create an FSA ID

Your FSA ID is used to confirm your identity when accessing your financial aid information and electronically signing your federal student aid documents. Create an FSA ID at *fafsa.ed.gov*.

#### 3. Complete the FAFSA

Using your FSA ID, complete the FAFSA at *studentaid.gov*, listing the UC Davis school code 001313, no later than March 2. It is recommended that you use the IRS Data Retrieval Tool to access your or your parents' IRS tax return information needed to complete the FAFSA.

#### 4. Receive a Student Aid Report

After submitting your FAFSA, you will receive an email with a link to your Student Aid Report (SAR), which contains a summary of your FAFSA, including your Expected Family Contribution (EFC). The EFC is used to determine your federal student aid eligibility. Review your SAR to see if additional corrections are needed.

# CALIFORNIA DREAM ACT APPLICATION

#### 1. Prepare to Apply

Have available your personal identification information, such as permanent mailing address, citizenship status, Individual Student Identification number (if you have one), Social Security number (if you have one) or Alien Registration number (if you have one). Collect taxes, W-2 form(s) and any other records of income and assets.

#### 2. Create an Account

You will create a username and password to start, update or review your application. Visit *dream.csac.ca.gov* to get started.

#### 3. Complete the Application

Complete the California Dream Act Application at *dream.csac.ca.gov* no later than March 2 to receive optimum consideration for limited aid resources.

#### 4. Receive a California Aid Report

After submitting your California Dream Act Application, you will be able to review your application confirmation page and California Aid Report (CAR). If you are selected to receive a Cal Grant, your CAR will show you what you may be eligible for. You can check the status of your Cal Grant application at WebGrants for Students, *webgrants4students.org.* 

# DATES AND DEADLINES

#### **OCTOBER 1**

FAFSA and California Dream Act Application available for the upcoming year. Cal Grant GPA form is available for new applicants (students with less than 39 units). NOVEMBER 30 Admission and scholarship deadline for entering students.

#### JANUARY 4

Transfer and Continuing Undergraduate Scholarship application deadline.

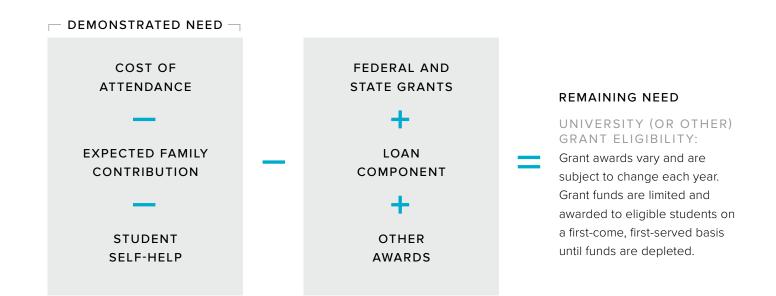
#### MARCH 2

Priority-filing deadline for FAFSA and California Dream Act Application. Deadline for completing the Cal Grant GPA verification form.



# **DETERMINING FINANCIAL AID**

UC Davis uses the University of California Education Financing Model to determine financial aid awards for undergraduates. To be considered for most forms of need-based aid, the Free Application for Federal Student Aid (FAFSA) or California Dream Act Application must be completed by March 2 each year. Below is the formula used to determine eligibility for need-based financial aid.



# **KEY TERMS**

## **Cost of Attendance**

The UC Davis student expense budget includes systemwide tuition and fees, campus-based fees, basic living expenses (housing, food and personal expenses), books and supplies, transportation and a health care allowance.

#### **Expected Family Contribution**

Your Expected Family Contribution (EFC) is based on the information on your FAFSA or California Dream Act Application. If the EFC exceeds the cost of attendance, you are not eligible for need-based financial aid; however, for FAFSA applicants, you and your parents may still apply for Unsubsidized Direct Loans and Parent Loans for Undergraduate Students.

#### **Student Self-Help**

This is not a direct out-of-pocket contribution but is used to determine the financial aid package.

## **Federal and State Grants**

The Department of Education determines your Pell Grant amount, and the California Student Aid Commission determines your Cal Grant type (A or B) and amount.

#### Loan Component

Loans are determined based on a student's grade level and loan eligibility.

#### **Other Awards**

This may include UC Davis and/or outside scholarships or awards. These funds are first used to meet your self-help and loan contribution to reduce the amount you may need to borrow and/or work.

# **FINANCIAL AID PROGRAMS**

# GRANTS

## UC Blue and Gold Opportunity Plan 🛛 🔵

The UC Blue and Gold Opportunity Plan ensures that eligible California undergraduates with an annual family income of up to \$80,000 will have their systemwide, or base, tuition and fees covered by gift aid. As part of your financial aid package, you will be awarded enough federal, state, university and/ or private grants/scholarships to cover your base tuition and fees for the school year. Base tuition and fees are subject to change, so it is important to note that no student will receive more grant support than their calculated financial need.

To qualify and maintain eligibility, students must meet the following criteria:

- Be an undergraduate in the first four years of UC attendance (first two for transfers)
- Be a California resident or qualify for a non-resident tuition exemption under AB540
- Your family earns less than \$80,000
- Your Expected Family Contribution is less than your Estimated Cost of Attendance
- Be enrolled in at least six units (part-time)
- Maintain UC Davis Satisfactory Academic
  Progress standards

To apply, file your FAFSA or California Dream Act Application by March 2 of each year.

## **Federal Pell Grants**

The Federal Pell Grant is awarded to qualified undergraduate FAFSA applicants who have not earned a bachelor's degree. The amount received is based on their individual Expected Family Contribution, cost of attendance and full-time or parttime enrollment status. Pell Grant eligibility is limited to the equivalent of 18 terms. You must be enrolled in a minimum of 12 units (including workload units) to receive your full aid eligibility. If you are enrolled in less than 12 units, you will only receive a partial amount of a Pell Grant. Waitlisted course units do not count as enrolled units.

# UC Davis Aggie Grant Plan 🛛 🔵

The Aggie Grant Plan is a UC Davis financial aid program created specifically for students from middle-income families. To qualify and maintain eligibility, you will need to meet the following criteria:

- Be an undergraduate in your first four years of UC attendance (first two for transfers)
- Be a California resident or qualify for a non-resident tuition exemption under AB540
- Your family earns from \$80,000 to \$120,000 a year
- Your parents' assets (excluding personal residence) are less than \$200,000
- Your Expected Family Contribution is less than your estimated cost of attendance
- Be enrolled in at least six units (part-time)
- Meet UC Davis Satisfactory Academic Progress standards

To apply, file your FAFSA or California Dream Act Application by March 2 of each year.

# Federal Supplemental Educational Opportunity Grants

Federal Supplemental Educational Opportunity Grants (FSEOG) are federally funded awards awarded to undergraduate students with exceptional financial need (students with the lowest Expected Family Contribution) and gives priority to students who receive a Pell Grant and complete their FAFSA by the March 2 priority-filing deadline. Due to limited funding, not every eligible student will receive an FSEOG award; however, if eligible, they may receive another form of grant. If you receive additional gift aid, your FSEOG award may be reduced.



#### California Grant Programs A and B

California Grant Programs (Cal Grant) are state-funded educational opportunity programs, available to qualified students who filed the FAFSA or California Dream Act Application, that assist students attending a Cal Grant– qualifying institution through a variety of awards. Additional information is available at *mygrantinfo.csac.ca.gov*.

Students must meet all the following criteria to be eligible:

- Filed FAFSA or California Dream Act Application by March 2
- Graduated from a California high school
- Be a California resident at the time of high school graduation (unless student is AB540)
- Meet income and asset criteria set by the California Student Aid Commission (CSAC)
- First-time recipients must submit a GPA Verification form to CSAC
- Have a minimum GPA of 2.0 for Cal Grant B and 3.0 for Cal Grant A

Cal Grant disburses each quarter based on enrolled units. You must be enrolled in a minimum of 12 units (including workload units) to receive your full aid eligibility. If you are enrolled in less than 12 units, you will only receive a partial amount of a Cal Grant. Waitlisted course units do not count as enrolled units. Additional information is available at *financialaid.ucdavis.edu/consumer/disbursement*.

After disbursement, if a student is deemed ineligible for Cal Grant, they will be required to repay the funds received. If you receive additional gift aid, your Cal Grant award may be reduced.

#### California Chafee Grant 🛛 🔵

The California Chafee Grant Program gives money to current or former foster youth to use for career and technical training or college courses. Recipients do not have to pay this money back as long as they are in school. The program is a federally funded program and is subject to availability of federal funds each year. Additional information is available at *chafee.csac.ca.gov.* 

### California Law Enforcement Personnel Dependents Grant Program

The Law Enforcement Personnel Dependents Program provides grants to dependents and spouses of California peace officers (highway patrol, marshals, sheriffs and police officers), Department of Corrections and California Youth Authority employees, or permanent/full-time firefighters employed by public entities who were killed in the line of duty. Additional information can be found at *csac.ca.gov*.

#### Iraq and Afghanistan Service Grant

The Iraq and Afghanistan Service Grant provides money to college or career school students to help pay for educational expenses. You may be eligible if:

- You do not qualify for Pell Grant funds based on Expected Family Contribution but meet the remaining Pell Grant eligibility requirements
- Your parent or guardian was a member of the U.S. armed forces and died as a result of military service performed in Iraq or Afghanistan after the events of 9/11 and you were under 24 years old or enrolled in college at least part-time at the time of your parent's or guardian's death

Additional information can be found at *studentaid.ed.gov/sa/ types/grants-scholarships/lraq-afghanistan-service* 



#### University Grants 🛛 🔵

A variety of university grants are awarded to undergraduates who have grant eligibility according to the UC Education Financing Model. University grant funds are limited and awarded to eligible students based on their need as determined by the FAFSA or Dream Act Application. University grants are awarded on a first-come, first-served basis until the funds are depleted. Students must also continue to meet all funding criteria and ensure that any required documentation is completed and submitted in a timely manner. This includes awards covered by the UC Blue and Gold Opportunity Plan and the UC Davis Aggie Grant Plan. If you receive additional gift aid, your university grant award may be reduced.

#### California Middle Class Scholarship Program

California's Middle Class Scholarship (MCS) program provides undergraduate students with family income up to \$171,000 and a maximum annual household asset amount of \$171,000 a scholarship to attend University of California. MCS awards are based on a sliding scale according to family income. Scholarship amounts will vary by student and institution and will cover up to 40 percent of the systemwide, or base tuition and fee amount. MCS is a state-funded program and contingent upon available funding. Visit csac.ca.gov/mcs.asp for additional information.

# **SCHOLARSHIPS**

Scholarships are a form of financial support that you do not have to repay and are awarded based on merit, although some scholarships also have a financial need component. Undergraduate and Prestigious Scholarships administers several hundred scholarship opportunities for undergraduates. Scholarship funds come from endowments and annual gifts from our generous donors. Students apply for scholarships in the fall of the academic year prior to awarding. For additional information, please visit *financialaid.ucdavis.edu/scholarships*.

#### **Regents Scholarship**

The Regents Scholarship is one of the most prestigious awards bestowed upon an undergraduate at UC Davis. This honor is awarded to specially selected freshmen and juniors. It is a \$7,500 scholarship, which may be accompanied by a stipend for those with demonstrated financial need. These scholarships are renewable as long as the student maintains a 3.25 grade point average and remains in good academic standing. For more information about the award, please review the Regents Scholarship website at ucdavis.edu/cost/scholarships/regents.

#### **Provost Award**

The Provost Award is a highly prestigious award granted to high-achieving, admitted freshmen from various regions outside of California. Recipients receive \$13,250 per year for a total of four years to assist with out-of-state tuition costs. Once awarded, the Provost Award will be renewed for three years as long as the student meets academic standards, and enrollment and residency requirements.

#### University Scholarships 🛛 🔵

Undergraduate scholarships are awarded on a competitive basis for academic achievement, and entering students are automatically considered based on their UC Application for Admission. For more information on university-based scholarships at UC Davis, please visit

*financialaid.ucdavis.edu/scholarships*. The majority of UC Davis scholarships are not renewable; therefore, students must reapply each year to be considered for scholarships on an annual basis. To be considered for need-based scholarships, students must also complete the FAFSA or California Dream Act Application by March 2.



# UNDERGRADUATE FINANCIAL AID PACKAGE SAMPLES

Below are hypothetical situations that demonstrate how financial aid is packaged at UC Davis and show how students and their families contribute to the overall cost of an education. The examples are based on the Cost of Attendance for 2018–2019. Visit *financialaid.ucdavis.edu/undergraduate/cost* for the most current costs. For additional information on how financial aid is awarded, please see *financialaid.ucdavis.edu/undergraduate/types/need*.

# **ELIAS**

Elias is a California resident and a student leader who likes to be involved in many activities. He is an only child who lives at home with his mother and father. He plans to live on campus when school starts. His parents earned \$105,000 last year, and they have roughly \$50,000 in savings. Elias' need after the self-help threshold\* is \$1,208, which was met with the University Grant. In addition, because his family's income falls between \$80,000 and \$120,000, he qualified for the Aggie Grant Plan, which helped offset his work expectation. Elias also plans on waiving his enrollment in UC SHIP.

Cost of Attendance Expected Family Contribution Need	\$35,178 \$25,295 \$9,883
Elias' Financial Aid Package	
Aggie Grant*	\$3,771
Federal Direct Subsidized Loan*	\$3,500
University Student Loan*	\$326
Waived Health Insurance	\$2,286
Total Financial Aid Package	\$9,883

# ELIZABETH

Elizabeth is from Washington state, where she lives with her parents and two siblings. She has always wanted to go to college in California and is excited about attending UC Davis. Her parents' income was \$58,000 last year, and they have \$2,000 in savings. She plans to live on campus. Her parents have elected to take out a Federal Parent Loan for Undergraduate Students (PLUS) to cover her remaining financial need. Elizabeth plans on waiving her enrollment in UC SHIP.

Cost of Attendance** Expected Family Contribution Need	\$64,170 \$3,900 \$60,270
Elizabeth's Financial Aid Package	ψ00,270
Federal Pell Grant	\$2,245
Federal Direct Subsidized Loan*	\$3,500
Federal Direct Unsubsidized Loan*	\$2,000
Student's Self Help*	\$2,500
Federal PLUS Loan	\$47,739
Waived Health Insurance	\$2,286
Total Financial Aid Package	\$60,270

\* Each financial aid recipient is expected to contribute a minimum of \$8,000 in "self-help" through a combination of loans, work and/or scholarships. While loans may be offered to a student, we encourage every Aggie to apply for scholarships and/or work to help minimize the total loan amount borrowed.

# BRITTANY

Brittany is a California resident and a third-year transfer student who attended a local community college. She lives at home with her mother, father and younger sister and plans to move into an apartment with some friends when she starts school. Her parents earned \$75,000 last year, and they have \$10,000 in savings. Brittany was also awarded a \$2,000 scholarship from a local community organization. Brittany also plans on waiving her enrollment in UC SHIP.

Cost of Attendance	\$30,234
Expected Family Contribution	\$4,431
Need	\$25,803

### Brittany's Financial Aid Package

Cal Grant A	\$12,570
Federal Pell Grant	\$1,645
Federal Direct Subsidized Loan*	\$5,500
Student's Self-Help*	\$500
Outside Scholarship*	\$2,000
University Grant	\$1,302
Waived Health Insurance	\$2,286
Total Financial Aid Package	\$25,803

# **KEVIN**

Kevin is a California resident who lives at home with his mother, younger brother and sister, and he plans to live on campus. His mother earned \$12,000 last year and has very little in savings. Kevin plans to work during the summer to earn extra money he'll use for school. Kevin also plans on waiving his enrollment in UC SHIP.

Cost of Attendance Expected Family Contribution Need	\$35,178 \$0 \$35,178
Kevin's Financial Aid Package	
Cal Grant A	\$12,570
Federal Pell Grant	\$6,095
Federal Direct Subsidized Loan*	\$3,500
University Student Loan*	\$2,000
Student's Self Help*	\$2,500
University Grant	\$6,227
Waived Health Insurance	\$2,286
Total Financial Aid Package	\$35,178

\*\* Cost includes nonresident supplemental tuition in the amount of \$28,992, which is not covered by need-based financial aid.

# LOANS

Loans are financial aid awards that require repayment with interest under varying terms and conditions. The loans must be repaid after you graduate, withdraw from college or drop below part-time status (fewer than six units per quarter). Note that the loan amount you request in addition to all awards received cannot exceed the cost of attendance.

## California DREAM Loan Program

The California Dream Loan Program became law through the passage of Senate Bill 1210. The DREAM loan program offers non-federal loans to undocumented students who meet the California Dream Act Application requirements and complete their application by the March 2 priority-filing deadline. The annual loan maximum is \$4,000 per academic year, but the actual award amount may be less based on annual funding and university awarding policy. Undergraduates may borrow up to an aggregate total of \$20,000 at any one institution. The loan interest rate is fixed at five (5) percent. Loan repayment and interest accrual begins six months after graduation or less than part-time enrollment.

### **University Student Loan**

UC Davis offers university-based loans that have interest rates set at five (5) percent, which accrues once the borrower ceases to be enrolled at least part-time. These loans are based on financial need. Loan amounts range from a minimum of \$200 to a maximum of \$4,000.

#### **Emergency, Short-Term and Assistant Loans**

Students experiencing a temporary shortage of funds may request an emergency, short-term or assistant loan. Requests are limited to costs related to educational expenses classified as cost of attendance. Students must be currently enrolled and have a reliable source of repayment. Additional information can found at

financialaid.ucdavis.edu/loans/short-term.

#### **Private Loans**

Private education loans are an option for financing your education. Federal, state and university policy requires that student borrowers maximize federal loans before the private loan request is processed. *StudentAid.ed.gov* provides a federal and private loan comparison. Here are some things to consider:

- Private loan eligibility requirements vary from lender to lender
- Private loan lenders can offer variable interest rates that can increase or decrease over time, depending on market conditions
- Students may also be required to meet citizenship requirements or provide a co-signer who meets citizenship requirements
- The interest rate on a private loan may depend on the borrower's and/or co-signer's credit rating
- Other eligibility requirements may apply depending on the lender
- Review the interest rate and processing fees prior to borrowing

UC Davis is not involved in the private loan credit decision. All credit decision questions should be directed to the lender. Financial aid eligibility applies to all certifications of loan amounts. Additional information including a list of lenders can be found at *financialaid.ucdavis.edu/loans/alternative*.



# FEDERAL DIRECT LOAN PROGRAM

#### **Direct Subsidized Loans**

Direct Subsidized Loans are long-term, low-interest loans funded by the U.S. Department of Education. Subsidized loans are only available to undergraduate students with financial need. The annual Direct Subsidized Loan amount is based on the student's grade level and financial need. Loan repayment begins six months after graduating or dropping below part-time enrollment. Interest accrual begins immediately after graduation or dropping below part-time enrollment.

Effective beginning with the 2013–2014 academic year, new borrowers may only receive subsidized loans for a maximum of 150 percent of the published length of their academic program. Please refer to

*financialaid.ucdavis.edu/consumer/sap/standards* for additional information on published lengths of academic programs.

#### **Direct Unsubsidized Loans**

Direct Unsubsidized Loans are available to all eligible FAFSA applicants regardless of income. Interest accrues from the date of disbursement, but the extra costs of accrual can be avoided by making regular interest payments while in school.

#### **Direct PLUS Loans**

Direct PLUS Loans are designed to help graduate students and parents of undergraduate students meet their educational costs. PLUS loans are available to borrowers who do not have adverse credit histories. Parent PLUS loan repayment begins 60 days after the loan is fully disbursed. All other PLUS loan repayments start when the student graduates or drops below parttime enrollment. Parents borrowing under the Parent PLUS program have the option of deferring payment until after their dependent student graduates or drops below part-time enrollment. Please visit *studentloans.gov* for additional information on repayment options and terms.

# ANNUAL DIRECT LOAN LIMITS

Grade Level	Federal Direct Subsidized Loan Maximum	Federal Direct Unsubsidized Loan Maximum*	Total Annual Maximum**
Freshman	\$3,500	Dependent: \$2,000 Independent: \$6,000	Dependent: \$5,500 Independent: \$9,500
Sophomore	\$4,500	Dependent: \$2,000 Independent: \$6,000	Dependent: \$6,500 Independent: \$10,500
Junior/Senior	\$5,500	Dependent: \$2,000 Independent: \$7,000	Dependent: \$7,500 Independent: \$12,500
Graduate	\$0	\$20,500	\$20,500

\*Dependent students whose parents do not qualify for a Parent PLUS Loan are eligible to receive an additional Federal Direct Unsubsidized Loan for up to \$4,000 for freshmen and sophomores and up to \$5,000 for juniors and seniors, not to exceed cost of attendance. \*\* Students who do not qualify for a Federal Direct Subsidized Loan are eligible to receive Federal Direct Unsubsidized Loans up to their respective total annual maximum loan limits, not to exceed cost of attendance.

# WORK-STUDY

### Work-Study for Undergraduates

Work-study allows a student to earn financial aid through employment. Instead of a financial aid payment, the student's work-study award is paid in the form of a payroll check for time/hours worked.

Federal work-study is awarded based on need and is available for students eligible to complete the FAFSA. Institutional work-study is available to international and AB540 students who are eligible to work and is based on need. International students must complete a separate application to be considered for institutional work-study. For AB540 students who are also undocumented, need is determined by the California Dream Act Application. California Dream Act applicants must also meet Deferred Action for Childhood Arrivals (DACA) requirements to be eligible.

Because funding is limited, not all students with need receive a work-study award. Additional information can be found at *financialaid.ucdavis.edu/work-study.* 

# VETERANS EDUCATIONAL BENEFITS

If you are a veteran, a variety of financial aid resources are available to assist you with your educational goals. The role of Financial Aid and Scholarships is to coordinate any veteran benefits that you may be receiving with aid you may be eligible for as a UC Davis student. University grant eligibility may be reduced up to the amount of the veteran or ROTC benefit that covers your fees. If your award notification does not reflect your veteran or ROTC award, please notify Financial Aid and Scholarships. If any significant educationrelated expenses incur that are not reflected in your cost of attendance, please contact Financial Aid and Scholarships.

Your award notification will be adjusted in accordance with University of California Office of the President policy on the treatment of veteran benefits. Under this policy, the treatment of benefits will depend upon whether you are a veteran or are receiving veteran benefits under Transfer of Eligibility and whether your award is designed to cover fees or pay for your living expenses. Additional information can be found at *financialaid.ucdavis.edu/undergraduate/types/veteranseducational-benefits*.

# SPECIAL PROGRAMS

#### Summer Abroad Internship Program

Financial aid is available for students who wish to participate in a UC Davis Study Abroad or UC Education Abroad Program. Students must file a FAFSA or California Dream Act Application to be considered for financial aid. Financial aid is based on many factors, such as the type of program, the cost at each study abroad location and the term(s) a student studies abroad. Limited financial aid is available for the Summer Abroad Program and Summer Internships Abroad programs. Students are strongly encouraged to apply for available scholarship opportunities. To find a program and apply, please contact the Study Abroad Office or visit *studyabroad.ucdavis.edu*. Please note, financial aid is not available for independent study abroad programs.

## Summer Sessions

UC Davis students attending summer sessions may be eligible to receive financial aid to assist with costs. Summer sessions are considered one term for financial aid purposes. To be eligible for summer aid, you must be enrolled or waitlisted in at least six (6) units total during the summer term.

For newly admitted freshmen and transfer students, UC Davis students attending summer classes at another UC campus or students from another UC campus attending UC Davis, please visit *financialaid.ucdavis.edu/undergraduate/types/summer/ new* regarding your application process.

For continuing UC Davis students attending Summer Sessions on our campus or participating in Summer Abroad through our campus, your registration serves as your application for summer financial aid. Enroll for summer classes as soon as your registration appointment time is available. If attending both sessions, make sure you enroll in both sessions at the same time.

For students attending UC Davis and another UC over the summer, please submit a Summer Financial Aid Application.

For eligibility requirements, please visit *financialaid.ucdavis.edu/undergraduate/types/summer.* 



#### Intercampus Visitors

The Intercampus Visitor (ICV) Program enables qualified UC undergraduates to take courses, participate in special programs or study with a distinguished faculty member at another UC campus for one term. Under the ICV Program, the host campus will be responsible for determining and awarding eligible financial aid to the student visitor. Students must update their FAFSA or California Dream Act Application to include the host campus' federal school code. Please note the amount and types of aid for which you are eligible at the host campus may differ from what you receive at your home campus. For more information and to apply, please visit *registrar.ucdavis.edu/registration/special-programs/icv.cfm*.

#### University of California Center Sacramento

University of California Center Sacramento (UCCS) is the University of California's teaching, research and public service program, located one block from the California state capitol building. The UCCS Program offers UC undergraduates an opportunity to study through seminars and internships in and around the state capital. Under the UCCS Program, UC Davis is responsible for determining and awarding eligible financial aid to all UC program participants. Students must update their FAFSA or California Dream Act Application to include the UC Davis federal school code (001313). Financial aid is awarded based on program cost. For more information about the program cost, please visit *uccs.ucdavis.edu*. To apply, students must contact their home campus UCCS representative.

#### Washington Program

The UC Davis Washington Program offers eligible students the opportunity to combine coursework, field research and internship experience while residing for one quarter in our nation's capital, Washington D.C. Students from any major can apply to this program. Financial aid is available to students who have filed a FAFSA or California Dream Act Application. Financial aid is awarded based on program cost. Additional information regarding the program, including application instructions and deadlines can be found at *washingtonprogram.ucdavis.edu*.

# FINANCIAL WELLNESS

Successful money management can help you achieve your educational goals and begin life after college with as little debt as possible. Our Aggie Blue to Gold Financial Wellness Program provides tips and resources on creating a realistic budget and making informed decisions on managing your money. For additional information or to schedule a one-on-one appointment with a peer advisor, please visit *financialaid.ucdavis.edu/wellness/program.* 



# **GRADUATE AND PROFESSIONAL STUDENTS**

# **PROFESSIONAL STUDENTS**

# School of Education

# Teaching Credential, M.A., Ph.D., Ed.D.

Financial Aid and Scholarships offers loans and may offer work-study to graduate students. The School of Education manages merit-based awards, such as fellowships, stipends, block grants and scholarships. Undergraduates who received a Cal Grant A/B and plan to enroll in a teaching credential program may be eligible to renew their grant in year one of the credential program. For more information, please visit *financialaid.ucdavis.edu/graduate/education/types*.

#### **Graduate School of Management**

## Full-time MBA, Sacramento MBA, Bay Area MBA, MPAc

Financial Aid and Scholarships offers loans and may offer work-study to graduate students. Additional aid is available through scholarships and fellowships that are managed and awarded by the Graduate School of Management. For more information, please visit

financialaid.ucdavis.edu/graduate/gsm.

#### **School of Veterinary Medicine**

Financial Aid and scholarships offers loans and may offer work-study to graduate students. Students may receive a combination of grants, scholarships, and loans based on eligibility that does not exceed their cost of attendance. UC Davis and the School of Veterinary Medicine administer grants to eligible students. For more information, please visit *financialaid.ucdavis.edu/graduate/vet/types*.

#### **UC Davis Health**

The UC Davis Health Financial Aid Office administers financial aid for the UC Davis Betty Irene Moore School of Nursing, School of Medicine, Health Informatics and Public Health. For more information, please visit *health.ucdavis.edu/financialaid*.

#### School of Law

Financial aid for law students is managed directly by the School of Law. For more information, please visit *law.ucdavis.edu/financial-aid*.

# **GRADUATE STUDENTS**

#### **Graduate Studies**

Financial Aid and Scholarships offers loans and may offer work-study to graduate students. The Office of Graduate Studies, academic graduate groups or departments award merit-based awards, such as fellowships, stipends, block grants and scholarships. For more information, please visit *financialaid.ucdavis.edu/graduate/gradstudies/types*.

# **DUAL-DEGREE PROGRAMS**

If you are enrolled or interested in a dual-degree program, please contact the respective graduate program coordinator for information regarding costs and financial aid.

# UC DAVIS EXTENSION

UC Davis Extension programs are not eligible for financial aid, except the following two master's degree programs: Forensic Science and Maternal and Child Nutrition. For more information, please visit *financialaid.ucdavis.edu/graduate/extension/types*.



# **MY AWARDS AND DISBURSEMENT**

# AWARD NOTIFICATIONS

Once the FAFSA or California Dream Act Application is received and processed, we determine the types and amounts of financial aid available for the student and prepare a personalized offer that the student can view at *myawards.ucdavis.edu*. MyAwards includes a budget breakdown for the estimated cost of attendance, a listing of financial aid for which the student is eligible and information about documentation required by Financial Aid and Scholarships. Before any information can be disclosed to a third party, including parents, students must complete a Release of Financial Aid Information to Third-Party Individual(s) form, located at *financialaid.ucdavis.edu/ consumer/privacy*.

# ACCEPTING OR DECLINING AWARDS

After viewing awards, select "Continue - See your Award Details and Requirements." Here, students can click on the fund type for more information, accept or decline the awards offered and under "Actions Required" read the requirements to see what is needed for the funds to disburse. Grant funds are automatically accepted; however, students are asked to accept or decline loan funds. Once all eligibility requirements are satisfied, all available aid will disburse. Waitlisted course units do not count as enrolled units.

# AUTHORIZING DISBURSEMENT

After the student accepts the awards through MyAwards and meets all requirements, Financial Aid and Scholarships will authorize the funds to disburse to the student's account. Unsatisfied requirements or missing information may delay the disbursement of financial aid funds. At the beginning of each quarter, the aid allotted for the term is transferred to your UC Davis student account. Registration fees and other debts owed to the university are paid from the student's financial aid. The remainder (if any) will be provided in the form of a refund. MyBill will show any amount still owed to the university that the student is responsible for paying prior to the quarterly fee payment deadline.

# **MYBILL ONLINE**

Monthly billing statements are generated on the 22nd of each month and are available online at *mybill.ucdavis.edu*. After you register for classes, the next bill will reflect your fee assessment. The billing statement issued prior to the quarterly fee deadline will also include the Estimated Financial Aid available in your UC Davis account. Please contact Student Accounting for any questions about your bill or account.

# DISTRIBUTION OF FINANCIAL AID FUNDS

Student Accounting, located at 2100 Dutton Hall, distributes all financial aid refunds. UC Davis provides two options for distribution of funds: direct deposit and refund check. Additional information can be found at *afs.ucdavis.edu/student-resources/accounting.* 



# CHANGES THAT MAY AFFECT YOUR FINANCIAL AID ELIGIBILITY

# VERIFICATION

If a student's application is selected for verification, Financial Aid and Scholarships is required to request additional documents (e.g., tax transcripts) to verify the information on the student's FAFSA or California Dream Act Application. Financial Aid and Scholarships cannot disburse financial aid until all verification and additional documentation requirements are satisfied. Financial aid and scholarships may be subject to change after verification.

# **CHANGES IN ENROLLMENT**

Reducing the number of units being taken, changing enrollment status to part-time with the Office of the University Registrar or receiving a staff fee reduction may result in the reduction of aid, and recipients may be billed for funds already received. Initial undergraduate financial aid packages are based on full-time enrollment, which is 12 or more units per quarter; however, student-aid packages may be revised based on part-time enrollment. Aid cannot be disbursed to students who are on a waitlist for courses/units.

# REPEATING A COURSE FOR A SECOND TIME

Per regulations, a student cannot receive financial aid for repeating a course a second time if the course was previously passed. If a student is a financial aid recipient appealing to their dean's office to take a course as a second repeat, the student is advised to consult with Financial Aid and Scholarships prior to the appeal submission regarding any effect to financial aid eligibility.

# SPECIAL CIRCUMSTANCES

Students may request a review of special circumstances not reported on the FAFSA or California Dream Act Application. These special circumstances would include changes to a family's financial situation based on new information submitted by the student. Please note the types of changes warranting review include, but are not limited to: layoff/unemployment, disability, retirement, death, divorce/separation, child or spousal support, out-of-pocket medical costs not covered by insurance and change in the number of family members in the household for whom you or your parents provide more than 50 percent support. Additional details on special circumstances are available at *financialaid.ucdavis.edu/ faforms/family-contribution-review*.

# WITHDRAWALS AND PLANNED EDUCATIONAL LEAVE PROGRAM

Students who withdraw from school, cancel registration or go on Planned Educational Leave Program (PELP) must complete the appropriate form with the Office of the University Registrar. When Financial Aid and Scholarships receives notice of a student's withdrawal, it will recalculate the student's financial aid eligibility based on the date of withdrawal. Students that were awarded scholarships may also lose their eligibility.

Financial Aid and Scholarships is required by federal regulations to calculate a Return of Title IV Aid amount for all students who withdraw, are dismissed, are dropped for non-payment or who take PELP during a quarter/semester. The policy applies to students who discontinue enrollment in all classes on or after the first day of the term through 60 percent of the term. Additional information can be found at *financialaid.ucdavis.edu/consumer/r2t4*.

Students who borrowed loans while in school are allowed a six-month grace period, which begins the day after they stop attending school or drop below part-time enrollment, before they must begin making payments on the loan. For students who go on PELP, the six-month period will be reduced by the amount of time the student is on PELP.

# MAINTAINING FINANCIAL AID ELIGIBILITY

# SATISFACTORY ACADEMIC PROGRESS AND MAXIMUM TIMEFRAME STANDARDS

Federal regulations require UC Davis Financial Aid and Scholarships to establish standards for Satisfactory Academic Progress (SAP). These standards measure qualitative and quantitative requirements and maximum timeframe for a student's progress toward degree completion. To be eligible for financial aid, students must meet these standards. Failure to maintain these standards will result in suspension of your financial aid eligibility. Academic progress is reviewed annually. Additional information about SAP requirements can be found at *financialaid.ucdavis.edu/consumer/sap/standards*.

# PRIVACY

As mandated by the Family Educational Rights and Privacy Act (FERPA), UC Davis Financial Aid and Scholarships will not release any student specific information to a third party (including parents) without the student's permission. However, students may authorize our office to provide their financial aid information to a third party. For more information go to: financialaid.ucdavis.edu/consumer/privacy.

# DIRECTORY

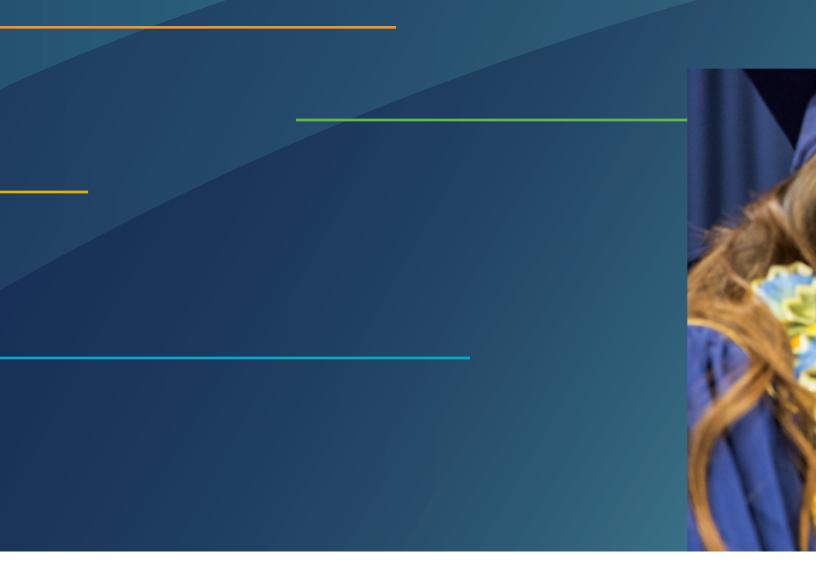
#### UC Davis Financial Aid and Scholarship Offices

Contact an Expert:	my.ucdavis.edu/ask_us
Undergraduate 1100 Dutton Hall One Shields Avenue Davis, CA 95616-8596	P: 530-752-2390 F: 530-752-1587 financialaid.ucdavis.edu/undergraduate
Undergraduate and Prestigious Scholarships 2124 Dutton Hall One Shields Avenue Davis, CA 95616-8596	P: 530-752-2804 F: 530-752-6250 financialaid.ucdavis.edu/scholarships
Graduate and Professional 1100 Dutton Hall One Shields Avenue Davis, CA 95616-8596	P: 530-752-9246 F: 530-752-1587 financialaid.ucdavis.edu/graduate
Health System 4610 X Street, Suite 1202 Sacramento, CA 95817	P: 916-734-4120 F: 916-734-4116 health.ucdavis.edu/financialaid
School of Law 1380 King Hall 400 Mrak Hall Drive Davis, CA 95616-5201	P: 530-752-6573 law.ucdavis.edu/financial-aid
Work-Study	P: 530-752-2390 F: 530-752-1587

financialaid.ucdavis.edu/work-studv

<b>Emergency Preparedness a</b>	nd Response
UC Davis Police Department	P: 530-752-1230
UC Davis Fire Department	P: 530-752-1234
Safety Services	P: 530-752-1493
Other Resources	
Student Accounting (Refunds)	P: 530-752-3646
2100 Dutton Hall (2nd floor)	F: 530-752-5718
	studentaccounting.ucdavis.edu
Federal Processor (FAFSA)	P: 800-433-3243
P.O. Box 4005 Iowa City, IA 52443	studentaid.gov/sa/fafsa
California Student Aid	P: 888-224-7268
Commission (CSAC)	csac.ca.gov
California Dream Act, Cal Grant	
and Middle Class Scholarship	
P.O. Box 510845	
Sacramento, CA 94245	
Direct Loan Processor	P: 800-848-0979
	studentloans.gov
National Student Loan Data System (NSLDS)	nslds.ed.gov

Information contained in this publication is current as of printing. For the most current information, please go to our website at *financialaid.ucdavis.edu*.



# UC DAVIS FINANCIAL AID AND SCHOLARSHIPS

1100 Dutton Hall One Shields Avenue Davis, CA 95616 530-752-2390 financialaid.ucdavis.edu

# CONTACT AN EXPERT

my.ucdavis.edu/ask\_us

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instagram.com/ucdavisfinaid